



C•H•Reynolds advised the shareholders of Reha Seligenthalerstrasse on the sale of their shares to rehanéo Group

Frankfurt / Main, January 2024: rehanéo Group, a portfolio company of the investment firm GIMV, has acquired Reha Seligenthalerstrasse with retroactive effect as of January 1, 2024. The rehabilitation center will continue to operate as an independent entity under the rehanéo umbrella. All approximately 50 employees will continue to be employed. The C•H•R•CF Healthcare Team, led by Markus Kluge and Stefan Constantin, successfully advised the shareholders of Reha Seligenthalerstrasse on the transaction.

Reha Seligenthalerstrasse, based in Landshut in Lower Bavaria, was founded in 1995. Its service portfolio includes not only classical forms of rehabilitation such as orthopedic rehab, occupational therapy and physiotherapy, but also specialized areas such as psychosomatic rehabilitation and dietary advice programs. In addition, the center offers preventive health programs such as yoga, backfit, and pilates.

“We are very pleased to have found in rehanéo the right partner to secure the long-term future of the company. After nearly three successful decades in the market, it was very important to us as shareholders that the center continues to develop independently. The solution developed by C•H•Reynolds meets all our key criteria,” comments Dr. Renate Sagstetter, former majority shareholder of Reha Seligenthalerstrasse. “With rehanéo, Reha Seligenthalerstrasse has gained a new shareholder who not only replaces the former non-operational shareholders but also shares a deep understanding of patients and their high-quality care as a joint perspective for the future,” adds Markus Kluge, who led the transaction.

Founded in 2020, rehanéo Group is a nationwide provider of outpatient rehabilitation, aftercare, prevention and corporate health management. With the investment company GIMV as its partner, rehanéo is pursuing a Germany-wide M&A strategy, consisting of further acquisitions as well as the targeted development of existing rehabilitation centers and the establishment of new ones. rehanéo currently operates 11 locations across Germany and employs more than 1,000 people.

“With the acquisition of Reha Seligenthalerstrasse, rehanéo is strengthening its presence in southern Germany. We are delighted to welcome another renowned facility to our group. This ensures that Reha Seligenthalerstrasse is well positioned for the future and will continue to operate independently under its existing management,” says Bruno Crone, managing shareholder and founder of rehanéo.

With this transaction, C•H•Reynolds once again demonstrates its expertise in successfully advising family-owned businesses on succession solutions. C•H•Reynolds provided comprehensive advisory support throughout the entire process, starting with the preparation and documentation of transaction materials, as well as the identification and approach of potential buyers. C•H•Reynolds also supported the due diligence process and advised on the structuring and negotiation of the transaction through to closing.

The parties have agreed to keep the details of the transaction confidential.