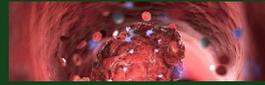




ORLANDO



C • H • REYNOLDS • CORPORATE FINANCE

## C•H•Reynolds advises dsm-firmenich on the sale of Pentapharm AG to Orlando Capital V

**Frankfurt / Main, May 2025:** C•H•Reynolds•Corporate Finance has successfully advised dsm-firmenich on the sale of Pentapharm AG and its Brazilian sister company Pentapharm do Brasil Comércio e Exportação Ltda. to Orlando Capital V. The transaction represents a complex carve-out from the dsm-firmenich Group and was initiated as part of a strategic realignment.

Pentapharm is a leading provider of biological active ingredients for pharmaceutical and diagnostic applications, with unique expertise in the field of hemostasis. The company employs approximately 120 people across its sites in Aesch (Switzerland) and Uberlândia (Brazil). Since its acquisition by dsm-firmenich in 2007, Pentapharm has established itself as a trusted partner to numerous renowned companies in the pharmaceutical, diagnostics and cosmetics industries.

In the pharmaceutical sector, the company offers biological APIs for blood coagulation management, which are used particularly in coagulation disorders and surgical applications. The diagnostics portfolio includes a broad range of products for hemostasis diagnostics including ready-to-use test kits, substrates, inhibitors, biochemical reagents, and enzymes derived from snake venom. In addition, Pentapharm manufactures natural bioactive ingredients for cosmetic applications in the skincare segment.

The C•H•Reynolds Healthcare team around Stefan Constantin and Markus Kluge acted as exclusive M&A advisor to the seller and provided comprehensive support to the client's transaction team throughout the entire divestiture process. This included strategic preparation, coordination of due diligence, bidder communication, and negotiation support to successful signing and closing.

Other advisors to the seller were Joris Timmers and Pauline Dupont of Accuracy (Financial) and Michelle Bruni and Simon Olstein of Walder Wyss (Legal and Tax).

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