

Transaction announcement

C■H■Reynolds advises midcap supplier on sale

Frankfurt am Main, July 31, 2013: TierOne Beteiligungs GmbH, an investment company advised by Orlando Management AG and focusing on companies in the commercial vehicle, construction and agricultural machinery industry, acquired 100% of the shares of WMK Holding GmbH including its operating subsidiary WMK Maschinenbau R. Wagner GmbH. C■H■Reynolds' automotive team led by Felix Hoch successfully advised on the sale.

Headquartered in Kelberg, WMK Maschinenbau R. Wagner GmbH is a leading company for machined parts. For more than 70 years, the company has supplied the commercial vehicle industry with pre-finished components and modules for frame, transmission and engine parts. The materials machined are predominantly made of iron, steel and aluminium.

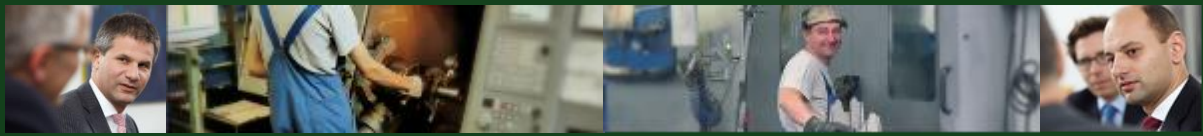
As a system supplier, WMK offers complete solutions – from the procurement of raw parts, machining and subsequent refinement to the assembly of pre-finished modules. Broad logistics expertise and cooperation with machining specialists enable the company to realise and optimise customer demand on short notice. In 2012, WMK generated sales of 54 m Euros and has 125 employees.

This transaction represents already the second deal in the Automotive Sector of C■H■Reynolds in 2013. "Through this sale, a good solution was found to maintain the independence of this highly specialised supplier", commented Felix Hoch, Partner at C■H■Reynolds.

"C■H■Reynolds was always a partner for the purchaser, who equitably negotiated the interests of the vendor", added Dr. Stephan Rosarius of Orlando Management AG.

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Background information

C•H•Reynolds•Corporate Finance

C•H•Reynolds Corporate Finance is an independent M&A consultancy based in Frankfurt a.M. With its professional team drawing on extensive finance and industry-specific experience, C•H•Reynolds advises medium-sized companies, financial investors and family offices on the conception and implementation of M&A transaction processes as well as larger groups on spin-off deals. Its sector focus lies in Automotive, Consumer Goods & Retail, Healthcare/Pharma & Chemicals, Industrial Products, IT, and Machinery & Equipment. The international co-operation network of C•H•Reynolds gives its clients access to all the core markets in the world. www.chrcf.com

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